



Together, we empower our partners to achieve more!

Our goal at Hanlon is to collaborate with our partners, helping them leverage technology and middle office giving them a broader and stronger foundation from which to grow. RIAs and advisors partner with us to grow their revenue while providing greater service to their clients. We provide our partners with a collaborative approach to case design and income planning, as well as the technology to increase operating efficiency.



Collaboration Partnering together to jointly create a better client outcome.



Coordination Together, we provide all the elements that ensure efficiency and harmony.



Leverage Utilize our expertise to make better use of your time for clients and prospects.



Flexibility The ability to adapt, understand, and provide clarity.

Helping You Help Your Clients

We build our system to your needs.

► Grow Your Brand

Make your company the focus of your client's experience.

- Private labeling
- Custom portfolios
- Personalized client reporting and income planning

your logo®

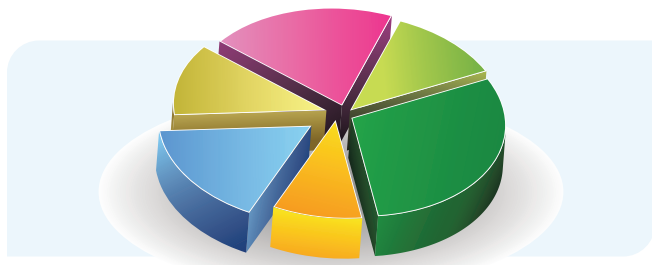
► Achieve Scalability

Through a technology

- Aggregation
- Private Labeled Client Pieces
- Client Portals

Through coordination our Back Office,
outsourcing tasks to bring you efficiency.

- TAMP and Asset Management
- Open Architecture Model Marketplace
- Investment Solutions Team
- Service Team
- Data Reconciliation
- Reporting



► Streamline Operations

- All-In-One Platform
- Unified Managed Accounts
- Personal VIP Income Plans



Take your practice to the next level.

Contact us at: Phone: 609-601-1200
Email: Sales@Hanlon.com | Online: Hanlon.com

Nothing in this flyer should be considered or interpreted as investment advice. The material presented does not take into account any investor's particular investment objectives, strategies, tax status, or investment time horizon. No representation is being made that any client will or is likely to achieve their investment goals. Client accounts invested in the Hanlon models may incur additional fees for transactions and trading which will be determined by the Custodian of the account and will decrease the return experienced by an investor. Past performance is no guarantee of future results or returns. Therefore, no current or prospective client should assume that future performance will be profitable.

Asset Classes are unmanaged and investors are not able to invest directly into any index. There is no guarantee that a diversified model will outperform a non-diversified model in any given market environment. There can be no assurance that projected growth rates will in fact occur. Investing involves risks, including the possibility of principal loss. Investors whose models are actively traded may incur additional tax liabilities and sales charges. For certain accounts we may substitute tax efficient investments for some model holdings. The use of a financial advisor does not eliminate risks associated with investing. Consider the investment objectives, risks, charges, and expenses carefully before investing.

Hanlon Investment Management is an SEC registered investment adviser with offices at 3393 Bargaintown Road, Egg Harbor Township, NJ 08234. Being a registered investment advisor does not imply any level of skill or training. For information pertaining to the registration status of Hanlon Investment Management, please contact us or refer to the Investment Adviser Public Disclosure website, www.adviserinfo.sec.gov.



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3393 Bargaintown Road, Egg Harbor Township, NJ 08234 | Phone: (609) 601-1200 | Fax: (609) 601-7171 | www.Hanlon.com